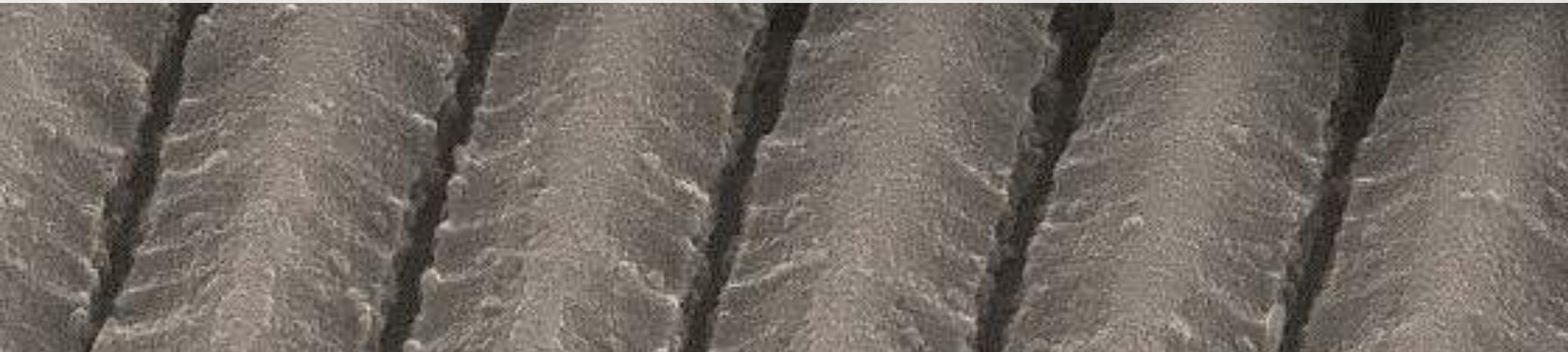




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Applications and Markets for GaN in power electronics

An analysis of GaN adoption from user's point of view



The content

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Market metrics



Applications



Players, Capital & investment



Technologies

With an emphasis on Gallium Nitride from the application's side:
« ***Which power electronics application will use GaN devices?*** »

Announced products with GaN Devices



Max 100W – 240V



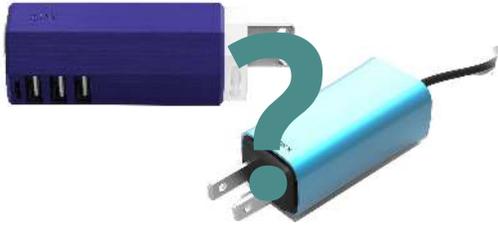
5-30kW – 600V



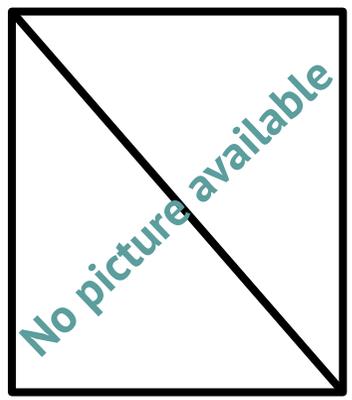
3-30kW – 240V



30W – 240V



US DoE project

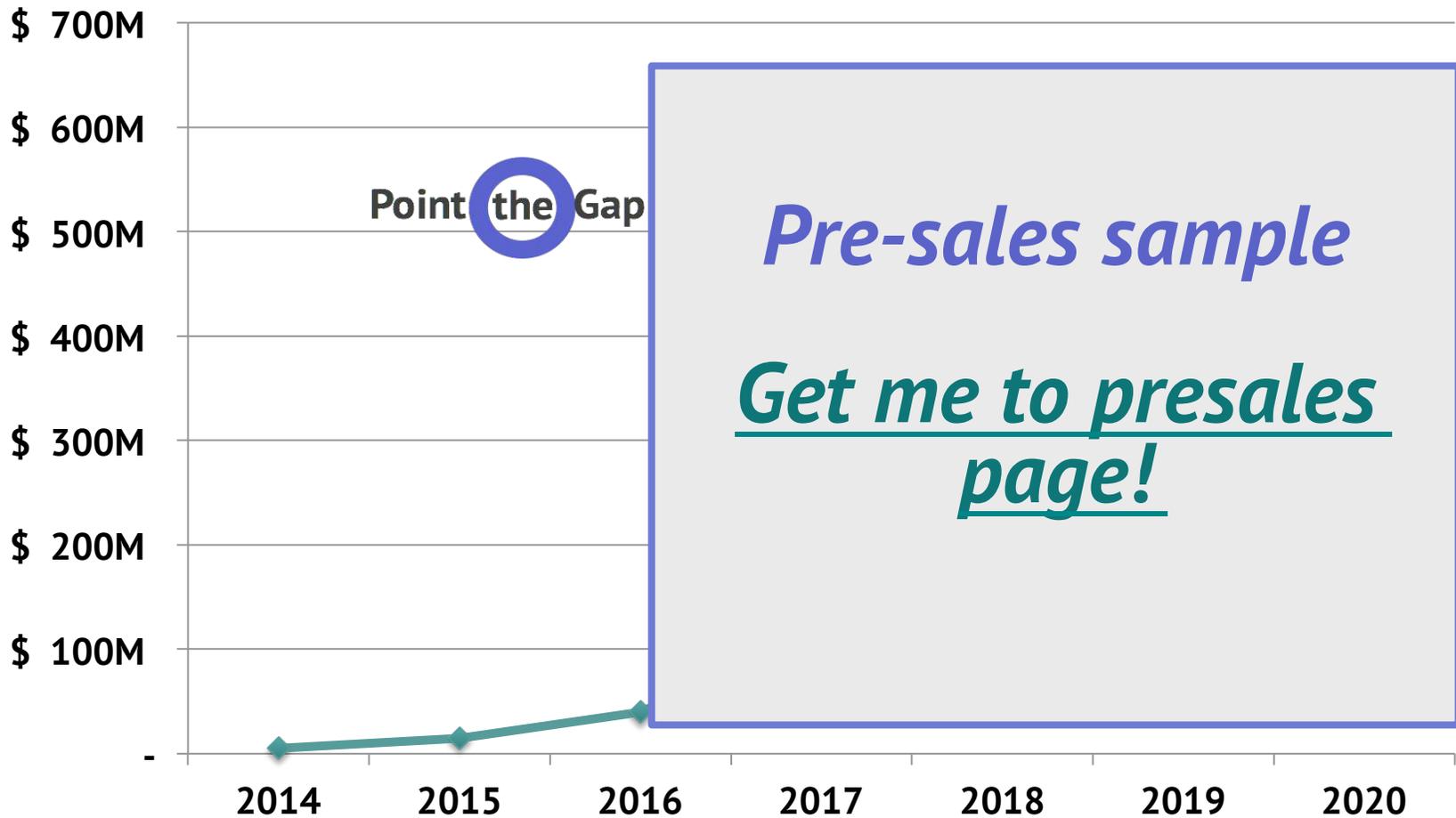


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Gallium Nitride power devices market estimation

GaN power market to 2020 draft estimation



GaN power devices start-ups & heavy players



GaN power devices players: What and how?

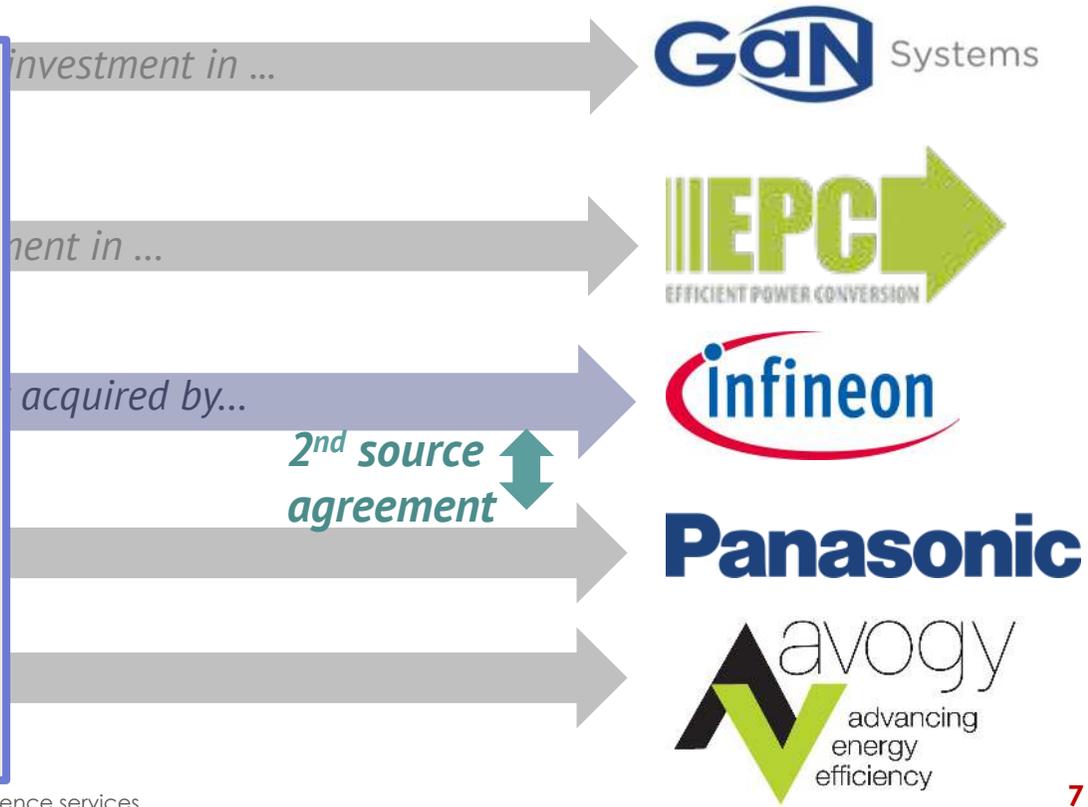
Company	Rated voltage	Device type	Substrate
	600V	Enhancement mode	GaN — GaN 2"
	600V	Enhancement mode	GaN — Si 4"
	600V 650V	Enhancement mode Enhancement mode	GaN — Si 6"
	650V	Enhancement mode	GaN — Si 6"
	600V	Cascode	GaN — Si 8"
	450V	Enhancement mode	GaN — Si 8"
	600V	Cascode	GaN — Si 8" planned

GaN power devices leaders and their finance 'sources'



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